

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Chapter 11 Bankruptcy

Intrepid U.S.A., Inc.
and Jointly Administered Cases,

Case No. 04-40416-NCD
Case No. 04-40462-NCD
Case No. 04-40418-NCD

Debtors.

Case Nos. 04-41924 - 04-41988-NCD

**AMENDMENT TO ORDER DATED FEBRUARY 6, 2004
DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES**

On February 6, 2004, this Court entered an Order Directing the Joint Administration of the Chapter 11 cases of Intrepid U.S.A., Inc., Intrepid of Golden Valley, Inc. And F.C. Acquisition Corporation. On April 12, 2004, an additional 65 chapter 11 cases related to Intrepid U.S.A., Inc. were filed and assigned Case Nos. 04-41924 - 04-41988 [and listed on attached Exhibit A]. It appearing appropriate to do so, the Court makes this Amendment to its earlier Joint Administration Order to facilitate the handling of these 65 related cases.

THEREFORE, it is hereby ORDERED as follows:

1. The above-captioned bankruptcy cases shall be procedurally consolidated and jointly administered by this Court.
2. The caption of the jointly administered Chapter 11 cases (the “consolidated caption”) shall read as follows:

UNITED STATES BANKRUPTCY COURT
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In re:

Chapter 11 Bankruptcy

Intrepid U.S.A., Inc.
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Case No. 04-40418-NCD

Debtors.

Case Nos. 04-41924 - 04-41988-NCD

3. The Clerk of the Court is directed to make the following docket entry in each of the jointly administered Chapter 11 cases:

An order has been entered in this case directing the joint administration of the Chapter 11 cases of Intrepid USA, Inc. and jointly administered cases, numbered 04-40462, 04-40418 and 04-441924 - 04-441988 and further directing that all future documents (except schedules and statements, claims, and any amendments thereto) shall be filed in, and all future docket entries made, **only** in Case No. 04-40416.

4. Except as provided in paragraphs 5, 6 and 7 below, all future documents in these cases shall bear the consolidated caption and shall be filed **only** in Case No. 04-40416.

5. Each Debtor shall file its Schedules and Statements, and any amendments thereto, in its respective case.

6. Each creditor who files a proof of claim shall identify on the claim form the name of the particular Debtor against which the claim is asserted.

7. The Debtors shall file a Supplemental matrix in Case No. 04-40416, listing the names and addresses of creditors from Case Nos. 04-441924 - 04-441988.

8. Nothing contained in this Order shall be construed to prevent a Debtor from requesting other relief with respect to claims, or shall be construed to cause the substantive consolidation of these Chapter 11 cases.

Dated: April 12, 2004.

/e/ Nancy C. Dreher
Nancy C. Dreher
UNITED STATES BANKRUPTCY JUDGE

e159-1

NOTICE OF ELECTRONIC ENTRY AND
FILING ORDER OR JUDGMENT
Filed and Docket Entry made on 04/12/04
Lori A. Vosejpka, Acting Clerk, By KK

Intrepid Companies, Inc.	BKY 04-41924
Intrepid of Edina, Inc.	BKY 04-41925
Intrepid of Indiana, Inc.	BKY 04-41926
Intrepid of Iowa, Inc.	BKY 04-41927
Intrepid of Missouri, Inc.	BKY 04-41928
Intrepid of Nebraska, Inc.	BKY 04-41929
Intrepid of New Jersey, Inc.	BKY 04-41930
Intrepid of New York, Inc.	BKY 04-41931
Intrepid of North Carolina, Inc.	BKY 04-41932
Intrepid of North Dakota, Inc.	BKY 04-41933
Intrepid of Ohio, Inc.	BKY 04-41934
Handle With Care Medicare Agency, Inc.	BKY 04-41935
Morrison Home Care, Inc.	BKY 04-41936
North Coast Healthcare Group, Inc.	BKY 04-41937
NC HHA, Inc.	BKY 04-41938
Intrepid of Oklahoma, Inc.	BKY 04-41939
Intrepid of Rhode Island, Inc.	BKY 04-41940
Intrepid of Rochester, Inc.	BKY 04-41941
Intrepid of Southern Minnesota, Inc.	BKY 04-41942
Intrepid of St. Cloud, Inc.	BKY 04-41943
Intrepid of Texas, Inc.	BKY 04-41944
Intrepid Home Health Care, Inc.	BKY 04-41945
Intrepid of Amarillo, Inc.	BKY 04-41946
Intrepid of Austin Texas, Inc.	BKY 04-41947
Intrepid of El Paso, Inc.	BKY 04-41948
Intrepid of Houston Texas, Inc.	BKY 04-41949
Intrepid of Louisiana, Inc.	BKY 04-41950
Intrepid of Northeast Texas, Inc.	BKY 04-41951
Intrepid of San Antonio, Inc.	BKY 04-41952
Intrepid of South Texas, Inc.	BKY 04-41953
Intrepid of Southeast Louisiana, Inc.	BKY 04-41954
Intrepid of Southeast Texas, Inc.	BKY 04-41955
Intrepid of Southern Colorado, Inc.	BKY 04-41956
Intrepid of the Metroplex, Inc.	BKY 04-41957
Intrepid of West Texas, Inc.	BKY 04-41958
Intrepid of the Twin Cities, Inc.	BKY 04-41959
Intrepid of Virginia, Inc.	BKY 04-41960
Intrepid of Washington, Inc.	BKY 04-41961
Intrepid America, Inc.	BKY 04-41962
Intrepid America – Colorado, Inc.	BKY 04-41963
Intrepid America – Georgia, Inc.	BKY 04-41964

EXHIBIT A

Intrepid America – Indiana, Inc.	BKY 04-41965
Intrepid America – Minnesota, Inc.	BKY 04-41966
Intrepid America – Missouri, Inc.	BKY 04-41967
Intrepid America – Nebraska, Inc.	BKY 04-41968
Intrepid America – Northern Florida, Inc.	BKY 04-41969
Intrepid America – Ohio, Inc.	BKY 04-41970
Intrepid America – Oregon, Inc.	BKY 04-41971
Intrepid America – Texas, Inc.	BKY 04-41972
Intrepid America – Washington, Inc.	BKY 04-41973
Intrepid Affiliates, Inc.	BKY 04-41974
F.C. of Alabama, Inc.	BKY 04-41975
F.C. of Arizona, Inc.	BKY 04-41976
F.C. of Arkansas, Inc.	BKY 04-41977
F.C. of Florida, Inc.	BKY 04-41978
F.C. of Georgia, Inc.	BKY 04-41979
F.C. of Indiana, Inc.	BKY 04-41980
F.C. of Kentucky, Inc.	BKY 04-41981
F.C. of Missouri, Inc.	BKY 04-41982
F.C. of Pennsylvania, Inc.	BKY 04-41983
F.C. of South Carolina, Inc.	BKY 04-41984
F.C. of Tennessee, Inc.	BKY 04-41985
F.C. of Texas, Inc.	BKY 04-41986
F.C. of Virginia, Inc.	BKY 04-41987
F.C. of West Virginia, Inc.	BKY 04-41988

EXHIBIT A

STATE OF MINNESOTA

SS.

COUNTY OF HENNEPIN

I, Karen Krouch, hereby certify: I am a Deputy Clerk of the United States Bankruptcy Court for the District of Minnesota; on April 12, 2004, I placed copies of the attached:

ORDER

in individual postage metered official envelopes addressed to each of the persons, corporations, and firms at their last known addresses:

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I sealed and placed the envelopes in the United States mail at Minneapolis, Minnesota.

/e/ Karen Krouch
Karen Krouch, Deputy Clerk